



Complimentary Financial Health Check



Provided by People's Choice, Advisers to the Global Advanced Metals Superannuation Plan

People's Choice has been providing professional financial planning advice and corporate superannuation services to employers and their employees for over 30 years, and has an ongoing relationship with Global Advanced Metals as Advisers to the Global Advanced Metals Superannuation Plan.

Now, as an addition to their regular services, People's Choice is providing an annual complimentary Financial Health Check to all Global Advanced Metals employees.

What is a Financial Health Check?

This entails a review of your current financial position with the aim of identifying ways to improve your financial position. Whilst most people visit a doctor for regular personal health checks, there are few of us who regularly check our 'Financial Health'. Just as our physical health can be affected by external factors, so can our financial health. Our financial position can be influenced by circumstances such as:

- Family requirements
- Financial investment markets
- Changes to income and expenses
- Job change
- Approaching retirement

What is included in the Complimentary Financial Health Check?

The Complimentary Financial Health Check will look at your current financial position with the use of a fact finding document, then examine the following areas:

- Your wealth and accumulation strategy
- Your investment strategy
- Personal insurance needs
- Debt management strategies (including your home loan)
- Cash flow management
- Your retirement planning strategies

The Complimentary Financial Health Check focuses on you as an individual or as a family, with your goals and aspirations in mind. It aims to provide an appropriate solution that truly adds value to your situation.

What happens if the Financial Health Check identifies ways to improve your financial health?

If the Financial Health Check identifies areas for improvement, People's Choice will discuss potential strategies and costs (at a discounted rate) with you. You then decide if you wish to proceed further with any recommendations.

If you wish to benefit from this complimentary Financial Health Check, contact People's Choice and mention that you are an employee of Global Advanced Metals, seeking a Financial Health Check. Please call our Subiaco office on 1300 942 296 or send an email to corpsuper@peopleschoicecu.com.au to ensure you receive your free Health Check.